



PRISM CAPITAL

PRISM MEZZANINE FUND

## LENDING EXPERIENCE

**EXPERIENCE IS AN ASSET  
KNOWING WHAT TO DO WITH IT IS LEVERAGE**

**PRISM MEZZANINE ANNOUNCES ITS INVESTMENT IN**

PRIVATE  
COMPANY

### SUBORDINATED DEBT AND EQUITY CO-INVESTMENT

*This Private Company is a leading market share distributor of a complete line of branded and house brand products to the market it serves. Prism Mezzanine Fund's investment was made in conjunction with a buyout of this company led by Randolph Limited Partnership V. Prism Mezzanine led the \$9.3 million subordinated debt and \$2.4 million equity co-investment.*

**Prism Mezzanine Fund** is a **\$140 million fund** providing subordinated debt to middle market companies in ownership change, recapitalization, refinancing, growth and acquisition situations. Our general investment parameters include the following:

- ▶ Investment size of \$2 to \$8 million
- ▶ Minimum EBITDA of \$2 million
- ▶ Proven management, defensible market position, stable cash flow

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