

LENDING EXPERIENCE

**EXPERIENCE IS AN ASSET
KNOWING WHAT TO DO WITH IT IS LEVERAGE**

PRISM MEZZANINE ANNOUNCES ITS INVESTMENT IN



SUBORDINATED DEBT AND WARRANT

Violet Packing is a leading regional processor of fresh packed tomato products, including pizza and spaghetti sauces, crushed tomatoes and whole tomatoes. Prism Mezzanine's investment was made in conjunction with a buyout of Violet led by LaSalle Capital Group, LP.

Prism Mezzanine Fund is a **\$140 million fund** providing subordinated debt to middle market companies in ownership change, recapitalization, refinancing, growth and acquisition situations. Our general investment parameters include the following:

- ▶ Investment size of \$2 to \$8 million
- ▶ Minimum EBITDA of \$2 million
- ▶ Proven management, defensible market position, stable cash flow

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