

## LENDING EXPERIENCE

**EXPERIENCE IS AN ASSET  
KNOWING WHAT TO DO WITH IT IS LEVERAGE**

**PRISM MEZZANINE ANNOUNCES ITS INVESTMENT IN**



### SUBORDINATED DEBT AND WARRANT

*Morton Industrial Group, Inc. is a leading supplier of highly engineered components and subassemblies for original equipment manufacturers serving the construction, agricultural and commercial industries. The mezzanine investment was led by Harris Nesbitt Mezzanine.*

**Prism Mezzanine Fund** is a **\$140 million fund** providing subordinated debt to middle market companies in ownership change, recapitalization, refinancing, growth and acquisition situations. Our general investment parameters include the following:

- ▶ Investment size of \$2 to \$8 million
- ▶ Minimum EBITDA of \$2 million
- ▶ Proven management, defensible market position, stable cash flow

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