



PRISM CAPITAL

PRISM MEZZANINE FUND

LENDING EXPERIENCE

**EXPERIENCE IS AN ASSET
KNOWING WHAT TO DO WITH IT IS LEVERAGE**

PRISM MEZZANINE ANNOUNCES ITS INVESTMENT IN



SUBORDINATED DEBT AND EQUITY INVESTMENT

McCoy Sales Corporation is a leading distributor of hydronic heating equipment, fluid connectors and fluid power equipment serving the Rocky Mountain region. Prism Mezzanine Fund's investment was made in conjunction with a buyout of McCoy led by Colville Capital LLC in partnership with management.

Prism Mezzanine Fund is a **\$140 million fund** providing subordinated debt to middle market companies in ownership change, recapitalization, refinancing, growth and acquisition situations. Our general investment parameters include the following:

- ▶ Investment size of \$2 to \$8 million
- ▶ Minimum EBITDA of \$2 million
- ▶ Proven management, defensible market position, stable cash flow

Robert Finkel
Managing Partner
robert@prismfund.com

Blaine Crissman
Partner
blaine@prismfund.com

Bill Harlan
Partner
bill@prismfund.com

Sandra Mayasich
Partner
sandra@prismfund.com

Steve Vivian
Partner
steve@prismfund.com

John Hoesley
Principal
john@prismfund.com