



PRISM CAPITAL

PRISM MEZZANINE FUND

LENDING EXPERIENCE

PRISM ANNOUNCES FINAL CLOSE

Prism Mezzanine Fund, L.P.

\$140,000,000

March 2005

ACTIVELY SEEKING:

- ▶ Investment size of \$2 to \$8 million
- ▶ Investment types: subordinated debt and equity co-investment
- ▶ Investment criteria:
 - Minimum EBITDA of \$2 million
 - Experienced management team
 - Defensible market position

The Prism team has deep experience in providing junior capital. We offer value-added and highly responsive feedback on all transactions considered. With a new \$140 million fund, PMF is aggressively pursuing new financing opportunities.

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