



LENDING EXPERIENCE

**EXPERIENCE IS AN ASSET
KNOWING WHAT TO DO WITH IT IS LEVERAGE**

PRISM MEZZANINE ANNOUNCES ITS INVESTMENT IN



SUBORDINATED DEBT AND EQUITY

Fusion Specialties, Inc. designs, manufactures and distributes mannequins, mannequin fittings and other retail store fixtures throughout the United States. Prism Mezzanine Fund's investment was made in conjunction with a buyout of Fusion in a transaction led by Blue Sage Capital.

Prism Mezzanine Fund is a **\$140 million fund** providing subordinated debt to middle market companies in ownership change, recapitalization, refinancing, growth and acquisition situations. Our general investment parameters include the following:

Investment size of \$2 to \$8 million

Minimum EBITDA of \$2 million

Proven management, defensible market position, stable cash flow

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