



LENDING EXPERIENCE

**EXPERIENCE IS AN ASSET
KNOWING WHAT TO DO WITH IT IS LEVERAGE**

PRISM MEZZANINE ANNOUNCES ITS INVESTMENT IN



SUBORDINATED DEBT AND EQUITY CO-INVESTMENT

Destination Cinema is a leading owner and operator of large format theaters at major tourist attractions in North America including the Grand Canyon, Niagara Falls, the Hearst Castle, and the Royal Museum in Victoria, BC. Destination Cinema also owns and licenses seven large format films. The mezzanine and equity co-investments were led by BIA Digital Partners as part of a buyout led by Ayr Capital LLC.

Prism Mezzanine Fund is a **\$140 million fund** providing subordinated debt to middle market companies in ownership change, recapitalization, refinancing, growth and acquisition situations. Our general investment parameters include the following:

- ▶ Investment size of \$2 to \$8 million
- ▶ Minimum EBITDA of \$2 million
- ▶ Proven management, defensible market position, stable cash flow

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