

LENDING EXPERIENCE

**EXPERIENCE IS AN ASSET
KNOWING WHAT TO DO WITH IT IS LEVERAGE**

PRISM MEZZANINE ANNOUNCES ITS INVESTMENT IN



Midland Container

SUBORDINATED DEBT AND EQUITY INVESTMENT

Midland Container produces value-added corrugated packaging and display products for customers in a wide array of industries. Midland provides complete creative graphic design support, structural and prototype workups, and fulfillment services. Prism Mezzanine Fund's investment was made in conjunction with a buyout of Midland Container led by Private Equity Capital Corporation.

Prism Mezzanine Fund is a **\$140 million fund** providing subordinated debt to middle market companies in ownership change, recapitalization, refinancing, growth and acquisition situations. Our general investment parameters include the following:

- ▶ Investment size of \$2 to \$8 million
- ▶ Minimum EBITDA of \$2 million
- ▶ Proven management, defensible market position, stable cash flow

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