



PRISM CAPITAL

PRISM MEZZANINE FUND

LENDING EXPERIENCE

**EXPERIENCE IS AN ASSET
KNOWING WHAT TO DO WITH IT IS LEVERAGE**

PRISM MEZZANINE ANNOUNCES ITS INVESTMENT IN



SUBORDINATED DEBT AND EQUITY INVESTMENT

The 3-D Machining Inc. is a leading contract manufacturer of high precision machined components serving the medical device, medical implant, specialty instrument, and other industries. Prism Mezzanine Fund's investment was made in conjunction with a recapitalization of 3-D in a transaction led by Scorpion Capital Partners and Ramco Capital. Prism Mezzanine Fund collaborated with Brookside Capital on the transaction.

Prism Mezzanine Fund is a **\$140 million fund** providing subordinated debt to middle market companies in ownership change, recapitalization, refinancing, growth and acquisition situations. Our general investment parameters include the following:

- ▶ Investment size of \$2 to \$8 million
- ▶ Minimum EBITDA of \$2 million
- ▶ Proven management, defensible market position, stable cash flow

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