



PRISM CAPITAL

PRISM MEZZANINE FUND

LENDING EXPERIENCE

The Prism Mezzanine Fund offers an extraordinary value in subordinated debt. We focus on getting the deal done, applying creativity, flexibility and patience. With \$140 million in capital under management, we combine a track record of creating value in the subordinated debt market with a support system unique to the world of mezzanine investing.

Prism provides value-added feedback based on both industry experience and capital structure expertise, an uncommon combination in the markets we serve. Our investment professionals have extensive experience funding companies in the private middle-markets. Our team's network of long-standing relationships in the Midwest is comprehensive. In addition, our Operating Advisory Board serves as a differentiating resource to both augment our insight as we review financing requests as well as to enhance value to portfolio companies.

OUR FOCUS:

We specialize in providing patient subordinated debt capital to companies with revenue over \$10 million and EBITDA over \$2 million. We support family-owned and management-owned businesses seeking capital to finance internal growth recapitalizations, acquisitions and ownership changes as well as transactions led by private equity firms.

Typically, we invest in:

- Amounts up to \$8 million
- Industrial, distribution and business services industries
- Support of internal growth, recapitalizations, mergers, acquisitions and ownership changes

OUR PROCESS:

Prism is committed to evaluating each investment opportunity submitted. We strive to provide prompt and informative feedback to each situation. Every financing request will be reviewed by a member of our Investment Committee.

OUR MEZZANINE TEAM:

Our team's combined experience enables us to add value to portfolio companies by providing capital as well as expertise in operations, corporate development, raising additional financing and formulating viable exit alternatives.

Robert Finkel , Managing Partner	robert@prismfund.com	Steve Vivian , Partner	steve@prismfund.com
Blaine Crissman , Partner	blaine@prismfund.com	John Hoesley , Partner	john@prismfund.com
Bill Harlan , Partner	bill@prismfund.com		

OUR OPERATING ADVISORY BOARD:

Prism's Operating Advisory Board affords efficiencies in evaluating transactions and enables us to provide valuable advice post-close to our portfolio companies. Its members have decades of senior operating experience and have successfully navigated the full spectrum of market conditions throughout their careers. Their high-level contacts and industry affiliations create tactical advantages and opportunities typically not available to this market.

W.H. Clark , Fmr Chmn & CEO of Nalco Chemical	Loring Knoblauch , Fmr CEO of Underwriters Laboratories
Robert Covalt , Fmr Chmn & CEO of Sovereign Specialty Chemicals	Thomas McKane , Chmn of A.M. Castle & Co.
Martha Dally , Fmr Vice President of Sara Lee Corporation	Ron Morris , Fmr CEO of Western Industries
John Fiedler , Fmr Chmn & CEO of BorgWarner	Richard Pierce , Fmr Man Dir of Russell Reynolds
George H. Gilmore, Jr. , Fmr Pres of Exelon Enterprises	George Roberts , Fmr Exec Vice President of Oracle Corporation
Don Hindman , Chmn & CEO of Clark Foodservice	Larry Sur , Vice Chmn of Genco, Fmr Sr. Exec of Schneider Industries
Roger Hruby , Fmr Chmn & CEO of CFC International	Alan Weinstein , Founder and Fmr Pres of Premier, Inc.
Richard Keyser , Chairman of W.W. Grainger	